

Consensus as of June 2024

DIAGEO

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	Consensus	Min	Max
F24 FY			
Organic net sales growth (%)	(0.2)	(1.3)	0.7
Organic operating profit growth (%)	(4.5)	(7.0)	(3.6)
Organic operating margin expansion (bps)	(132)	(223)	(96)
EPS pre exceptionals & disc ops (c)	181.3	175.7	189.1
Free cash flow (\$m)	2,652	2,240	3,554
F25 FY			
Organic net sales growth (%)	4.0	2.5	6.1
Organic operating profit growth (%)	4.2	1.8	7.4
Organic operating margin expansion (bps)	6	(25)	59
EPS pre exceptionals & disc ops (c)	188.8	176.7	205.9
Free cash flow (\$m)	3,115	2,210	4,250

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Latest consensus estimates collected up to 26 June 2024

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