

Consensus as of April 2022

DIAGEO

Diageo or its management does not endorse these numbers

| | Consensus | Min | Max |
|--|-----------|-------|-------|
| F22 FY | | | |
| Organic net sales growth (%) | 17.1 | 14.8 | 18.7 |
| Organic operating profit growth (%) | 21.9 | 19.3 | 25.4 |
| Organic operating margin expansion (bps) | 121 | 67 | 167 |
| EPS pre exceptionals & disc ops (p) | 142.1 | 137.3 | 147.6 |
| Free cash flow (£m) | 2,412 | 1,599 | 2,985 |
| F23 FY | | | |
| Organic net sales growth (%) | 6.6 | 4.3 | 9.8 |
| Organic operating profit growth (%) | 8.0 | 4.7 | 11.3 |
| Organic Operating margin expansion (bps) | 40 | -22 | 93 |
| EPS pre exceptionals & disc ops (p) | 158.4 | 146.5 | 167.5 |
| Free cash flow (£m) | 3,063 | 2,593 | 3,478 |

Powered by Vuma Consensus

Latest consensus estimates collected up to 25 April 2022

Diageo plc ("Diageo") is covered by various sell-side financial analysts whose key forecasts have been compiled through Vuma Consensus, an independent web-based tool, in order to produce the above consensus estimates (the "Consensus Estimates").

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