

11 April 2022

Publication of Final Terms

Final Terms dated 6 April 2022 relating to the issuance (i) by Diageo Capital B.V. ("**Diageo Capital**") of EUR 750 million 1.500% Instruments due 8 June 2029 and EUR 900 million 1.875% Instruments due 8 June 2034, and (ii) by Diageo Finance plc ("**Diageo Finance**", together with Diageo Capital, the "**Issuers**") of GBP 300 million 2.375% Instruments due 8 June 2028 and GBP 600 million 2.750% Instruments due 8 June 2038, guaranteed by Diageo plc (the "**Guarantor**") (together, the "**Instruments**") are available for viewing.

The Instruments have been issued under the European Debt Issuance Programme established by the Issuers and the Guarantor (the "**Programme**").

The Final Terms should be read and construed in conjunction with the base prospectus dated 20 August 2021 as supplemented by the supplemental prospectus of 1 April 2022 in relation to the Programme (the "**Base Prospectus**").

To view the full documents, please paste the following URLs into the address bar of the browser:

http://www.rns-pdf.londonstockexchange.com/rns/9686H_1-2022-4-11.pdf

http://www.rns-pdf.londonstockexchange.com/rns/9686H_2-2022-4-11.pdf

http://www.rns-pdf.londonstockexchange.com/rns/9686H_3-2022-4-11.pdf

http://www.rns-pdf.londonstockexchange.com/rns/9686H_4-2022-4-11.pdf

Copies of the Final Terms have been submitted to the National Storage Mechanism and will shortly be available for inspection at:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

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About Diageo

Diageo is a global leader in beverage alcohol with an outstanding collection of brands across spirits and beer categories. These brands include Johnnie Walker, Crown Royal, J&B and Buchanan's whiskies, Smirnoff, Ciroc and Ketel One vodkas, Captain Morgan, Baileys, Don Julio, Tanqueray and Guinness.

Diageo is a global company, and our products are sold in more than 180 countries around the world. The company is listed on both the London Stock Exchange (DGE) and the New York Stock Exchange (DEO). For more information about Diageo, our people, our brands, and performance, visit us at www.diageo.com. Visit Diageo's global responsible drinking resource, www.DRINKiQ.com for information, initiatives, and ways to share best practice.

Celebrating life, every day, everywhere.

Diageo plc

LEI: 213800ZVIELEA55JMJ32

Diageo Finance plc

LEI: BPF79TJMIH3DK8XCKI50

Diageo Capital B.V.

LEI: 213800YHFC48VOL6JY40

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