

Consensus as of December 2021

DIAGEO

Diageo or its management does not endorse these numbers

	Consensus	Min	Max
F22 H1			
Organic net sales growth (%)	17.1	16.2	18.5
Organic operating profit growth (%)	20.6	16.4	23.8
Organic operating margin expansion (bps)	107	32	211
EPS pre exceptionals & disc ops (p)	82.5	79.3	87.1
F22 FY			
Organic net sales growth (%)	13.9	11.8	17.1
Organic operating profit growth (%)	18.6	14.3	21.8
Organic operating margin expansion (bps)	120	56	208
EPS pre exceptionals & disc ops (p)	137.8	132.6	141.1
Free cash flow (£m)	2,439	1,780	2,769

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Latest consensus estimates collected up to 14 December 2021

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